

The Fund's dividend payments for the fiscal year ended September 30, 2021

The dividend payment policy. Under sub-clause “7.2 Policy, and Method of Dividend Payment and Investment Return” of the Fund’s scheme, the unitholders will receive dividend and capital return as the following explanation:

The Fund has the policy to pay dividend at least 2 times a year when the Fund has enough retained earnings for dividend payment:

- (a) To comply with the Fund’s scheme and Securities Law, in case the Fund has enough retained earnings in any year and does not has accumulated loss, the Fund has to pay out dividends not less than 90 percent (or other rates as authorized by Securities Law) of the adjusted net profit happened in each fiscal year to the unitholders within 90 days from the end of fiscal year or accounting period that pay out dividends, as the case may be, unless there is the necessary cause that interim dividends cannot be paid. The Management Companies must acknowledge the unitholders and the Office of Securities and Exchanges Commission the reasons, in writing, in case of unpaid interim dividends under Securities Law.

“The Adjusted Net Profit” means the net profit of the Fund which was adjusted by the following items:

- (1) Deducting unrealized gain from valuation of the Fund’s infrastructure asset and other items as prescribed by the Office of Securities and Exchanges Commission in order to be in consonance with the cash position of the Fund;
- (2) Deducting cash reserves for repairing, maintaining or improving the Fund’s infrastructure affairs as clearly defined in the Fund’s scheme and the prospectus, or as informed the unitholders in advance;
- (3) Deducting cash reserves for loan repayment as clearly defined in the Fund’s scheme, or as informed the unitholders in advance; and
- (4) Deducting cash reserves for paying dividends to preferred the unitholders who have the first right on dividend and capital return, if any.

In case the Fund has non-cash expense items, for instance, amortized expense or unrealized loss, the Management Companies will provide cash reserve as mentioned above in each accounting period by deducting non-cash expense items thereof.

(b) In case the Fund has retained earnings, the Fund may pay out dividends to the unitholders from retained earnings.

(c) In case there is accumulated loss, no dividends are paid from the Fund.

Where the Securities Law relating to supervision of infrastructure fund will be modified or will deregulate from the rules of dividend payment in the future, the Management Companies will conform to the new rules, which will be presumed that the Management Companies obtain the resolution from the unitholders to do so without amendment of the Fund's scheme.

The Records of Dividend Payment and Reduction of Capital (Capital Return)

The Records of Dividend Payment

No.	Performance Period	Dividend (Baht)		Book Closing Date	Dividend Payment Date
		Amount	Per Unit		
1	1 OCT 18 – 31 DEC 18	340,008,000	0.0744	1-Mar-19	15-Mar-19
2	1 JAN 19 – 31 MAR 19	468,425,000	0.1025	31-May-19	14-Jun-19
3	1 APR 19 – 30 JUN 19	439,634,000	0.0962	29-Aug-19	16-Sep-19
4	1 JUL 19 – 30 SEP 19	546,115,000	0.1195	2-Dec-19	19-Dec-19
5	1 OCT 19 – 31 DEC 19	531,491,000	0.1163	2-Mar-20	16-Mar-20
6	1 JAN 20 – 31 MAR 20	471,624,000	0.1032	1-Jun-20	16-Jun-20
7	1 APR 20 – 30 JUN 20	352,347,000	0.0771	31-Aug-20	16-Sep-20
8	1 JUL 20 – 30 SEP 20	463,398,000	0.1014	4-Dec-20	21-Dec-20
9	1 OCT 20 – 31 DEC 20	462,484,000	0.1012	3-Mar-21	17-Mar-21
10	1 JAN 21 – 31 MAR 21	398,961,000	0.0873	1-Jun-21	16-Jun-21
11	1 APR 21 – 30 JUN 21	313,045,000	0.0685	31-Aug-21	15-Sep-21
12	1 JUL 21 – 30 SEP 21	273,743,000	0.0600	2-Dec-21	17 Dec 21

The Records of Reduction of Capital (Capital Return)

No.	Performance Period	Authorized Capital Before Reduction		Authorized Capital Reduction		Authorized Capital After Reduction		Book Closing Date	Reduction of Capital Payment Date
		Amount (Baht)	Per Unit	Amount (Baht)	Per Unit	Amount (Baht)	Per Unit		
1	1 OCT - 31 DEC 18	45,700,000,000	10.0000	40,673,000	0.0089	45,659,326,999	9.9911	1 MAR 19	15 MAR 19
2	1 JAN - 31 MAR 19	45,659,326,999	9.9911	72,206,000	0.0158	45,587,120,999	9.9753	31 MAY 19	14 JUN 19
3	1 APR - 30 JUN 19	45,587,120,999	9.9753	84,088,000	0.0184	45,503,032,999	9.9569	29 AUG 19	16 SEP 19

Remarks:

- The ground of the authorized capital reduction is caused by the excess liquidity from deferred expenses.
- Additional information is clarified in the Fund's scheme under sub-clause "7.2 Policy and Methods of Dividend Payment and Return of Investment to Unitholders" and Annual Report under sub-clause "7.4 Investment Return of the Fund".